



## **Julex Dynamic Income Recognized as Top Guns Performer by Informa Investment Solutions for Q2 2017**

BOSTON, MA –August 16, 2017 - [Julex Capital Management, LLC.](#), announced today that its Dynamic Income was recognized with "Top Guns" status within the Informa Investment Solutions' PSN investment manager ranking database for Q2 2017.

**JULEX DYNAMIC INCOME  
for One-Year Performance in  
Core Fixed Income Category  
for One-Year Performance in  
ETF US Fixed Income Category**

Utilizing a proprietary blend of Informa Investment Solutions' top priority performance screens, PSN Top Guns ranks products in six proprietary star categories in over 50 universes. This is a highly anticipated quarterly ranking and is widely used by institutional asset managers and investors.

"We are delighted to be recognized as "Top Guns" manager by Informa Investment Solution again, " says Dr. Henry Ma, CFA, President and Chief Investment Officer of Julex Capital. "Since its inception in October 2012, our Dynamic Income strategy has been ranked among the "Top Guns" performers almost every quarter. This type of the consistency provides strong validation for our unique [Adaptive Investment Approach.](#)"

[The Julex Dynamic Income Strategy](#) is a multi-asset tactical income strategy that seeks to provide high income as well as capital preservation. It strives to achieve better returns than the Bloomberg Barclays Aggregate U.S. Bond Index with comparable volatility and peak-to-trough drawdowns. The strategy invests in exchange traded products ("ETPs") of income-producing assets including dividend-paying equities, preferred shares, real estate, bank loans, high yield, emerging market, corporate and Treasury bonds. The strategy tends to perform well in both rising and declining interest rate environment and can be utilized as a good enhancement to a fixed income allocation.

### About Informa Investment Solutions

A market leader in intelligence and software solutions for investment professionals and financial institutions of all sizes, Informa Investment Solutions offers a robust set of analytics and tools to help you grow and retain your business. With a nearly 40-year history, Informa Investment Solutions is part of Informa PLC, a leading business-to-business knowledge provider serving International markets. Informa Investment Solutions has set the standard for providing turnkey and customizable applications for performing manager searches, building wealth plans, and producing client reports and investment marketing materials for companies worldwide. For more information, please visit <http://www.informais.com/> and follow <https://twitter.com/InformaInvest>.



## Upside Participation, Downside Management

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### **About Julex Capital Management**

Founded by industry veterans, Julex Capital Management, LLC is a tactical investment management firm dedicated to creating innovative solutions for institutions, investment advisors and individuals. Julex offers a variety of dynamic risk-managed investment strategies that are designed to deliver consistent returns with low volatility and drawdowns in both bull and bear markets. Its current strategies include equity sector rotation, multi asset, income, real asset, international equity and absolute returns.

### **Adaptive Investment Approach**

After the great recession in 2008, more and more investors have moved away from "buy-and-hold" to a more tactical approach to portfolio management. Julex Capital Management pioneers an Adaptive Investment Approach to help investors to limit downside risks while participating in market upsides. The adaptive investment approach, under which investors can adjust their investments to reflect economic regimes, ongoing market trends or market volatility, has the potential to deliver consistent returns in both bull and bear markets by dynamically positioning in the asset classes perceived to have the best returns. To know more about the approach, please read our [thought leadership piece](#).

### **Disclosure**

Past performance is not indicative of future returns. The risk of loss in investments can be substantial. You should consult your financial advisor and consider carefully whether such investment is suitable for you in light of your financial situation.

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