

### Overview

Dynamic global asset allocation strategies that are designed to deliver target returns to investors at defined destinations. The strategies tactically position in domestic and international equity and fixed-income ETFs including US sectors, developed and emerging market countries, and bonds.

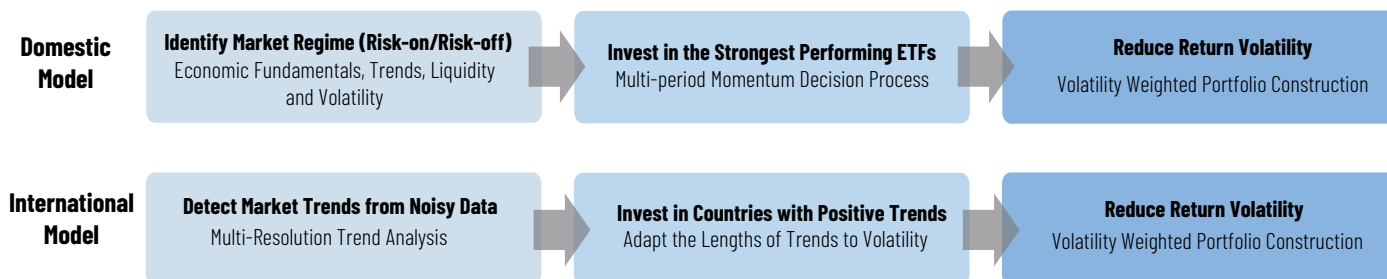
### Investment Objective

Maximize the probability of achieving the given target return within the stated investment destinations.

Destination Number	Destination (Years)	Target Net Return (Max. expense 1.5%)
2	7.5	4%
3	12.5	5%
4	17.5	6%
5	22.5	7%

### Process

Julex utilizes a trend-following model to determine its positioning internationally, and an adaptive economic model to determine its positioning domestically. 40% of the strategy uses the international model, and the remaining 60% uses the domestic model. The strategy trades twice a month, and holds between 4 and 20 positions at a time.



### Facts

**Inception Date:**

05/15/2019

**Portfolio Manager:**

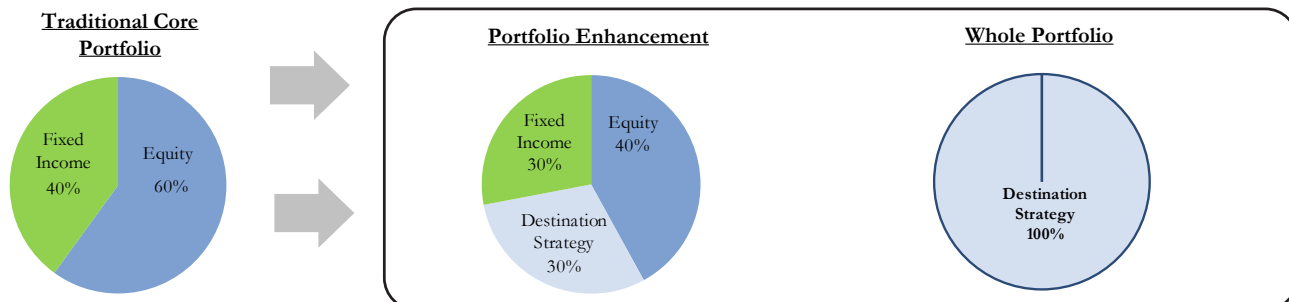
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### Benefits of Strategies

- Well-defined target returns at destinations
- Limit losses during market downturns
- Exposure to domestic and international markets
- Multi-strategy approach reduces model risk

### How to Use the Destination Strategies

The Destination Strategies can either be added as a portfolio enhancement or act as an all-encompassing portfolio solution.



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