



## **Julex Capital Recognized as Top Guns Manager by Informa Investment Solutions for Q1 2017**

BOSTON, MA – May 16, 2017 - [Julex Capital Management, LLC.](#), announced today that its Dynamic Income, Dynamic Sector and Dynamic Emerging Market strategies were recognized with "Top Guns" status within the Informa Investment Solutions' PSN investment manager ranking database for Q1 2017.

**JULEX DYNAMIC INCOME**  
**Informa Investment Solution's PSN "TOP GUNS" Status**  
**for Recent-Quarter Performance in**  
**Intermediate Maturity Category**  
**for Recent-Quarter and One-Year Performance in**  
**Core Fixed Income Category**  
**for Recent-Quarter, One-Year and Three-Year Performance in**  
**ETF US Fixed Income Category**

**JULEX DYNAMIC SECTOR**  
**Informa Investment Solution's PSN "TOP GUNS" Status**  
**for One-Year and Three-Year Performance**  
**ETF US Balanced category**

**JULEX DYNAMIC EMERGING MARKET**  
**Informa Investment Solution's PSN "TOP GUNS" Status**  
**for One-Year Performance**  
**ETF International Equity category**

Utilizing a proprietary blend of Informa Investment Solutions' top priority performance screens, PSN Top Guns ranks products in six proprietary star categories in over 50 universes. This is a highly anticipated quarterly ranking and is widely used by institutional asset managers and investors.

"Once again, we are delighted to be recognized as "Top Guns" manager by Informa Investment Solution," says Dr. Henry Ma, CFA, President and Chief Investment Officer of Julex Capital. "Being consistently ranked among the top managers over the years provides a strong validation for our unique [adaptive investment approach](#). Our tactical strategies have been providing efficient solutions to the two pressing issues investors are facing today: downside risk management in a bear market and income generation in a low interest rate environment."

[The Julex Dynamic Income Strategy](#) is a multi-asset tactical income strategy that seeks to provide high income as well as capital preservation. It strives to achieve better returns than the Bloomberg Barclays Aggregate U.S. Bond Index with comparable volatility and peak-to-trough drawdowns. The strategy invests in exchange traded products ("ETPs") of income-producing assets including dividend-paying equities, preferred shares, real estate, bank loans, high yield, emerging market, corporate and Treasury bonds. The strategy tends to perform well in both rising and declining interest rate environment and can be utilized as a good enhancement to a fixed income allocation.



## Upside Participation, Downside Management

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[The Julex Dynamic Sector Strategy](#) is a U.S. equity sector/style and bond/cash rotation strategy that seeks to provide downside risk management while maximizing upside participation. It strives to achieve better returns than the Dow Jones Moderate U.S. Index and S&P 500 Index over a market cycle with lower volatility and peak-to-trough drawdowns. The strategy is 100% tactical and can be utilized as a portfolio overlay to reduce risks and enhance returns in the long run.

[The Julex Dynamic Emerging Market Strategy](#) is a tactical emerging market country rotation strategy that seeks to deliver upside participation in the EM equity markets while limiting the downside exposures during the market downturns. It strives to achieve better returns than MSCI EM Index over a full market cycle with lower volatility and peak-to-trough drawdowns. The strategy invests in exchange traded products ("ETPs") of emerging market countries and provides a liquid alternative solution to investors who are interested in gaining an EM exposure.

### About Informa Investment Solutions

A market leader in intelligence and software solutions for investment professionals and financial institutions of all sizes, Informa Investment Solutions offers a robust set of analytics and tools to help you grow and retain your business. With a nearly 40-year history, Informa Investment Solutions is part of Informa PLC, a leading business-to-business knowledge provider serving International markets. Informa Investment Solutions has set the standard for providing turnkey and customizable applications for performing manager searches, building wealth plans, and producing client reports and investment marketing materials for companies worldwide. For more information, please visit <http://www.informais.com/> and follow <https://twitter.com/InformaInvest>.

\* Past performance is not indicative of future returns. The risk of loss in investments can be substantial. You should consult your financial advisor and consider carefully whether such investment is suitable for you in light of your financial situation.

### **About Julex Capital Management**

Founded by industry veterans, Julex Capital Management, LLC is a tactical investment management firm dedicated to creating innovative solutions for institutions, investment advisors and individuals. Julex offers a variety of dynamic risk-managed investment strategies that are designed to deliver consistent returns with low volatility and drawdowns in both bull and bear markets. Its current strategies include equity sector rotation, multi asset, income, real asset, international equity and absolute returns.

### **Adaptive Investment Approach**

After the great recession in 2008, more and more investors have moved away from "buy-and-hold" to a more tactical approach to portfolio management. Julex Capital Management pioneers an Adaptive Investment Approach to help investors to limit downside risks while participating in market upsides. The adaptive investment approach, under which investors can adjust their investments to reflect economic regimes, ongoing market trends or market volatility, has the potential to deliver consistent returns in both bull and bear markets by dynamically positioning in the asset classes perceived to have the best returns. To know more about the approach, please read our [thought leadership piece](#).

Julex Capital Management, LLC | 101 Federal Street

Suite 1900

Boston, MA 02110

(617)-261-8557

[www.julexcapital.com](http://www.julexcapital.com)

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